



### The FULL Address of the Executor

An Executor is the person(s) responsible for carrying out the terms of the Will. If there is more than one Executor please select one address as MUFG Corporate Markets can only accept one address for the Executor.

4 Full address of the executor	
Address	<input type="text"/>
State	<input type="text"/> Postcode <input type="text"/>

### Who is to receive the Securities?

You have two options, Transmission or Transfer.

**Transmission:** The transmission of securities is changing the name under which the securities are registered from the deceased's name into the name of the executor/administrator to be then distributed to the beneficiaries of the estate.

**Transfer:** Securities can be transferred directly from the name of the deceased into the name of a beneficiary, beneficiaries or other persons.

Please note that if the executor is also the beneficiary, the movement of securities from the deceased's name to the name of the beneficiary should be by way of TRANSFER and not Transmission.

5 Option to Transmit or Transfer Securities	
Do you want the securities transmitted to the executor(s)?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you want the securities transferred to the beneficiary(ies)?	<input type="checkbox"/> Yes <input type="checkbox"/> No

Please provide below FULL DETAILS of the Beneficiary or Beneficiaries. A beneficiary is the person named in the Will to inherit part or all of the estate of the Deceased. If there are more than three beneficiaries attach a separate sheet.

Also please indicate if any of the listed beneficiaries are minors, i.e. under 18 years of age.

6 Full name and address of beneficiary	
Full name of the beneficiary	<input type="text"/>
Address	<input type="text"/>
State	<input type="text"/> Postcode <input type="text"/>
Is the beneficiary a minor?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Full name of the beneficiary	<input type="text"/>
Address	<input type="text"/>
State	<input type="text"/> Postcode <input type="text"/>
Is the beneficiary a minor?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Full name of the beneficiary	<input type="text"/>
Address	<input type="text"/>
State	<input type="text"/> Postcode <input type="text"/>
Is the beneficiary a minor?	<input type="checkbox"/> Yes <input type="checkbox"/> No

## 7 Payment details

Amount from above (GST included in total amount charged. A receipt will be issued). \$

CHEQUE / MONEY ORDER PAYMENT– Payable to "MUFG Corporate Markets (AU) Limited".

CREDIT CARD PAYMENT

TYPE OF CARD (please mark box):  MASTERCARD  VISA  BANKCARD (American Express not accepted)

CARD NUMBER:

EXPIRES:  /

NAME ON CARD:

SIGNATURE:

Please provide the FULL NAME and PHONE NUMBER, including area code, of a person MUFG Corporate Markets can contact. Also, please provide us with the FULL NAME and ADDRESS of the person to receive the completed forms for signing.

## 8 Full name of contact

Full name of person

Telephone number

## 9 Full name and address for return of completed forms

Full name of person

Address

State

Postcode

## 10 Checklist: I have attached and completed

Please tick

Payment for this service

Yes

Certified copy of a grant of Probate or Letters of Administration

N/A

Yes

If Probate has been granted in South Australia, a certified copy of the Section 121A (Registrar's) Certificate in compliance with the South Australian Administration and Probate Act 1919.

N/A

Yes

Certified copy of the Death Certificate

N/A

Yes

Certified copy of the Will

N/A

Yes

Certified copy of executors/administrators ID documents.

Yes

The full address of an executor. Only one please.

Yes

The full names and addresses of the beneficiary(s)/next of kin.

Yes

Contact name and telephone number

Yes

Name and address of the person to receive completed forms for signing

Yes

## 11 Signature

To be signed by the Executor(s) or Agent who has authority to act for the Estate.

I/We declare that the information given is true and correct to the best of my/our knowledge.

Date

Day

Month

Year

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